

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

Phone: (214) 758-6107

Last Four Digits of Acct #:N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #:N/A

SEAPORT LOAN PRODUCTS LLC

Name of Transferor

Court Claim # (if known): Claim No. 13201

Amount of Claim Transferred:
\$3,153,000.00

Date Claim Filed: September 16, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 16839

Amount of Claim Transferred:
\$3,153,000.00

Date Claim Filed: September 18, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #:N/A

Court Claim # (if known): Claim No. 27587

Amount of Claim Transferred:
\$669,352.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A _____

Court Claim # (if known): Claim No. 27578 _____

Amount of Claim Transferred:
\$669,352.00

Date Claim Filed: September 22, 2009 _____
Debtor: Lehman Brothers Holdings Inc. _____

Phone: _____
Last Four Digits of Acct #: N/A _____

Court Claim # (if known): Claim No. 21894 _____

Amount of Claim Transferred:
\$877,648.00

Date Claim Filed: September 21, 2009 _____
Debtor: Lehman Brothers Special Financing Inc. _____

Phone: _____
Last Four Digits of Acct #: N/A _____

Court Claim # (if known): Claim No. 21893 _____

Amount of Claim Transferred:
\$877,648.00

Date Claim Filed: September 21, 2009 _____
Debtor: Lehman Brothers Holdings Inc. _____

Phone: _____
Last Four Digits of Acct #: N/A _____

Court Claim # (if known): Claim No. 16733 _____

Amount of Claim Transferred:
\$1,250,000.00

Date Claim Filed: September 18, 2009 _____
Debtor: Lehman Brothers Special Financing Inc. _____

Phone: _____
Last Four Digits of Acct #: N/A _____

Court Claim # (if known): Claim No. 16734

Amount of Claim Transferred:
\$1,250,000.00

Date Claim Filed: September 18, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 27576

Amount of Claim Transferred:
\$1,550,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 27575

Amount of Claim Transferred:
\$1,550,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 11308

Amount of Claim Transferred:
\$1,715,023.68

Date Claim Filed: September 10, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 11305

Amount of Claim Transferred:
\$1,715,023.68

Date Claim Filed: September 10, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 21407

Amount of Claim Transferred:
\$1,891,500.00

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 21406

Amount of Claim Transferred:
\$1,891,500.00

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 22854

Amount of Claim Transferred:
\$1,989,133.81

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 22852

Amount of Claim Transferred:
\$1,989,133.81

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 22843

Amount of Claim Transferred:
\$6,913,485.72

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 22813

Amount of Claim Transferred:
\$6,913,485.72

Date Claim Filed: September 21, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J.R. Smith
Transferee/Transferee's Agent

Date: April 21, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIMS

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")
Case No. 08-13555 (SCC) (Jointly Administered)

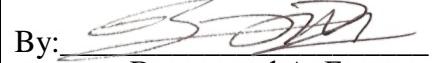
SEAPORT LOAN PRODUCTS LLC, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto **HBK MASTER FUND L.P.**, its successors and assigns ("Buyer"), all rights, title and interest in and to the claims and in the allowed amounts set forth below (collectively, the "Assigned Claims") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

<u>Claim Number</u>	<u>Claim Amount</u>	<u>Debtor</u>
16839	\$3,153,000.00	LBHI
13201	\$3,153,000.00	LBSF
27578	\$669,352.00	LBHI
27587	\$669,352.00	LBSF
21893	\$877,648.00	LBHI
21894	\$877,648.00	LBSF
16734	\$1,250,000.00	LBHI
16733	\$1,250,000.00	LBSF
27575	\$1,550,000.00	LBHI
27576	\$1,550,000.00	LBSF
11305	\$1,715,023.68	LBHI
11308	\$1,715,023.68	LBSF
21406	\$1,891,500.00	LBHI
21407	\$1,891,500.00	LBSF
22852	\$1,989,133.81	LBHI
22854	\$1,989,133.81	LBSF
22813	\$6,913,485.72	LBHI
22843	\$6,913,485.72	LBSF

Seller hereby waives any objection to the transfer of the Assigned Claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claims and recognizing the Buyer as the sole owner and holder of the Assigned Claims.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claims to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claims by its duly authorized representative dated April 21, 2020.

SEAPORT LOAN PRODUCTS LLC  By: _____ Name: Jonathan Silverman Title: General Counsel	HBK MASTER FUND L.P. By: HBK Services LLC, Investment Advisor  By: _____ Name: Beauregard A. Fournet Title: Authorized Signatory
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